

PROVIDING FLEXIBLE EQUITY, DEBT AND HYBRID CAPITAL



OUR APPROACH

AEC Capital Partners, a seasoned provider, directly and via its affiliates, of non-controlling equity, debt, and hybrid capital to sponsored and non sponsored small- and mid-sized private and publicly traded businesses nation wide .

STRUCTURE OVERVIEW

TRANSACTION TYPE	Senior secured, subordinated, equity
TRANSACTION STRUCTURE	Term, revolving, unitranche, cash flow, common and preferred equity
TRANSACTION SIZE	\$500k to \$15 million
TRANSACTION TERM	Up to 5 years
INTEREST RATE	Floating or fixed rates commensurate with risk-starting at 12%
GEOGRAPHY	North America and other select regions
ADVANCE RATE	Commensurate with collateral type and risk
ALIGNMENT	Borrowers must have capital at risk to ensure proper alignment of interests



COLLATERAL EXPERIENCE

- Commercial receivables
- Auto loans and leases
- Real Estate
- Renewable Energy
- Medical receivables
- Consumer loans and leases
- Energy efficiency rebates
- Production financing
- Inventory
- Trade Finance
- Machinery/equipment
- Vendor payment guaranties
- Lender finance
- Leveraged buy outs
- Small business loans
- Tax credits
- Royalties
- Other hard or esoteric assets



THE AEC CAPITAL PARTNERS ADVANTAGE

- Team has more than 30 years of experience in all areas of asset-based lending and investing through multiple credit cycles and with a significant specialty in small and mid-sized businesses
- Process includes a high touch approach including on-demand advisory services
- Streamlined diligence and closing process
- Approach is marked by its versatility, opportunistic nature and a willingness to consider virtually any asset type

CONTACT US

Richard Rudy, Partner

rrudy@advancedenergycap.com
347-799-1685 X205

Jack Doueck, Partner

jdoueck@advancedenergycap.com
347-799-1685 X207

Steven Feldman Managing Director

sfeldman@advancedenergycap.com
516-398-5797